



Online Banking

# **WEALTH CLIENT PORTAL**

## Quick Start Guide



## Accounts Home Page

Eligible wealth accounts  
**appear** below checking and  
savings accounts.

The screenshot shows the Midland website's home page. At the top is the Midland logo and a navigation menu with links for My Accounts, Move Money, Manage Money, Open & Apply, and Self-Service. A greeting 'Hello, Client!' is displayed. A prominent banner for 'MORTGAGE RATES ARE DROPPING!' includes a 'Learn More' button and a small image of a family. Below this is the 'My Accounts' section, which features two account cards: 'Totally Free Checking' with an available balance of \$992.61 and 'FlexSaver' with an available balance of \$250.00. Each card has buttons for 'Show more', 'Statements', and 'Transfer'. The 'Midland Wealth Accounts' section follows, with a disclaimer that investments are not insured by the FDIC. This section contains four account cards: two 'Investment Account' cards with balances of \$76,023.02 and \$242,660.42, and two 'Trust Account' cards with balances of \$216,460.90 and \$1,600,730.51. Each wealth account card includes a 'View' button.

**Midland**

My Accounts Move Money Manage Money Open & Apply Self-Service

Hello, Client!

**MORTGAGE RATES ARE DROPPING!**  
Now may be a great time to buy a home or refinance for lower monthly payments.  
[Learn More](#)

Equal Housing Lender. NMLS #411141. To learn more, visit [www.midlandconsumeraccess.org](http://www.midlandconsumeraccess.org). Loans Subject to credit approval. Member FDIC

**My Accounts**

Account Name	Account ID	Available Balance	Actions
Totally Free Checking	****1234	\$992.61	Show more, Statements, Transfer
FlexSaver	****1456	\$250.00	Show more, Statements, Transfer

**Midland Wealth Accounts**  
Investments are not insured by the FDIC, not a deposit, and may lose value.

**Trust & Investments**

Account Name	Account ID	Balance	Actions
Investment Account	****7890	\$76,023.02	View
Trust Account	****0456	\$216,460.90	View
Investment Account	****5678	\$242,660.42	View
Trust Account	****0123	\$1,600,730.51	View



# Accounts Home Page

Click Account or select **View** to launch the Wealth Client Portal.

The screenshot shows the Midland website home page. At the top is the Midland logo and a navigation menu with links: My Accounts, Move Money, Manage Money, Open & Apply, and Self-Service. Below the navigation is a greeting: "Hello, Client!". A prominent banner for "MORTGAGE RATES ARE DROPPING!" is displayed, with a "Learn More" button and a photo of a family sitting on steps. Below the banner is a "My Accounts" section with a grid of account cards. Each card shows the account name, a masked number, and the available balance. The "Totally Free Checking" card has a balance of \$992.61, and the "FlexSaver" card has a balance of \$250.00. Below the "My Accounts" section is the "Midland Wealth Accounts" section, which includes a disclaimer and a "Trust & Investments" section. This section contains four cards, each showing an account name, a masked number, and a balance. The balances are \$76,023.02, \$216,460.90, \$242,660.42, and \$1,600,730.51. Each card has a "View" button.

**Midland**

My Accounts Move Money Manage Money Open & Apply Self-Service

Hello, Client!

**MORTGAGE RATES ARE DROPPING!**  
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**My Accounts**

Account Name	Account Number	Available Balance	Actions
Totally Free Checking	****1234	\$992.61	Show more, Statements, Transfer
FlexSaver	****1456	\$250.00	Show more, Statements, Transfer

**Midland Wealth Accounts**  
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**Trust & Investments**

Account Name	Account Number	Balance	Action
Investment Account	****7890	\$76,023.02	View
Trust Account	****0456	\$216,460.90	View
Investment Account	****5678	\$242,660.42	View
Trust Account	****0123	\$1,600,730.51	View



Accounts  
**Home Page**

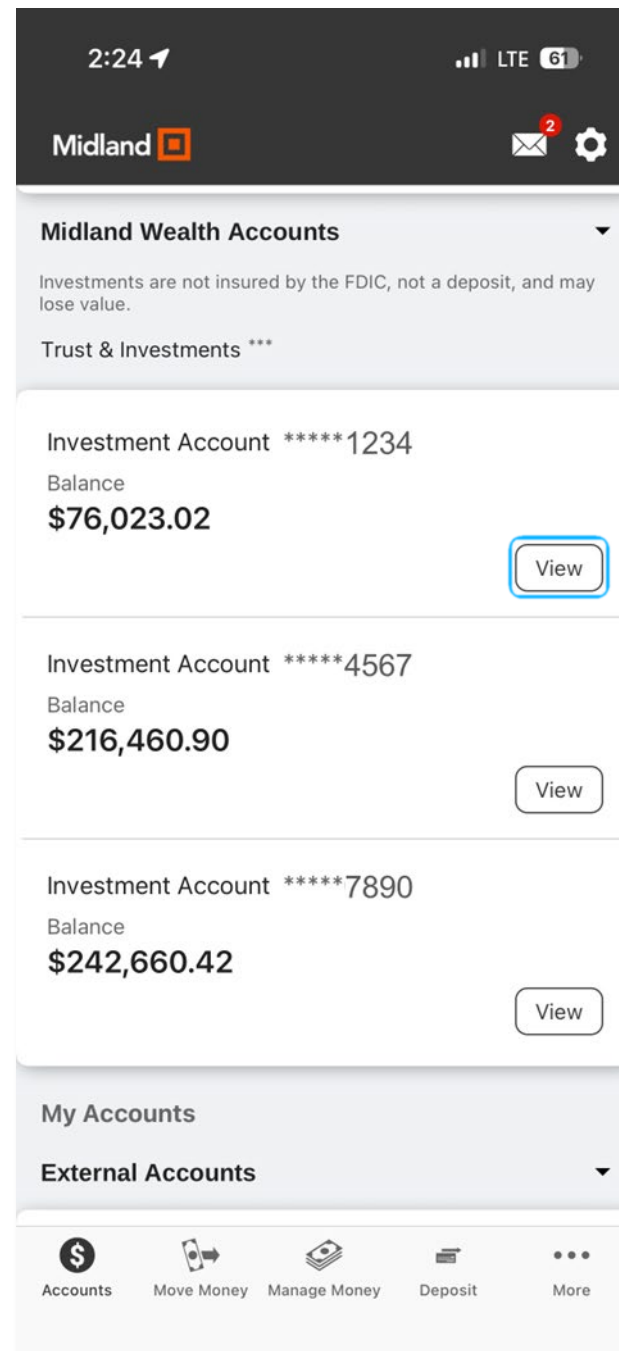
Click **Continue** to continue to  
Wealth Client Portal.

A screenshot of a web page with a dark grey background. At the top left, it says "Hello, CLIENT!". Below that is a large heading "MORTGAGE RATES ARE DROPPING" with "DROPPING" underlined. Underneath is a sub-headline "Now may be a great time to buy a home or refinance for lower rates" and a "Learn More" button with a right-pointing arrow. Below the button is a small disclaimer: "Equal Housing Lender. NMLS #411141. To learn more, visit www.nmlsconsumeraccess.org. Loans Subject to credit approval." At the bottom left, it says "My Accounts". On the right side, a white modal dialog box is open. The dialog has a title "Leaving Digital Banking Website" and a close button (X) in the top right corner. The main text of the dialog reads: "By clicking Continue, you are now leaving the Midland States Bank website and entering a website operated by an affiliate of the bank. Investment and insurance products and services offered by our affiliates, including Midland Trust Company and Midland Wealth Advisors, LLC, are not insured by the FDIC, not deposits, and may lose value." At the bottom of the dialog are two buttons: "Cancel" and "Continue".



## MOBILE VIEW Home Page

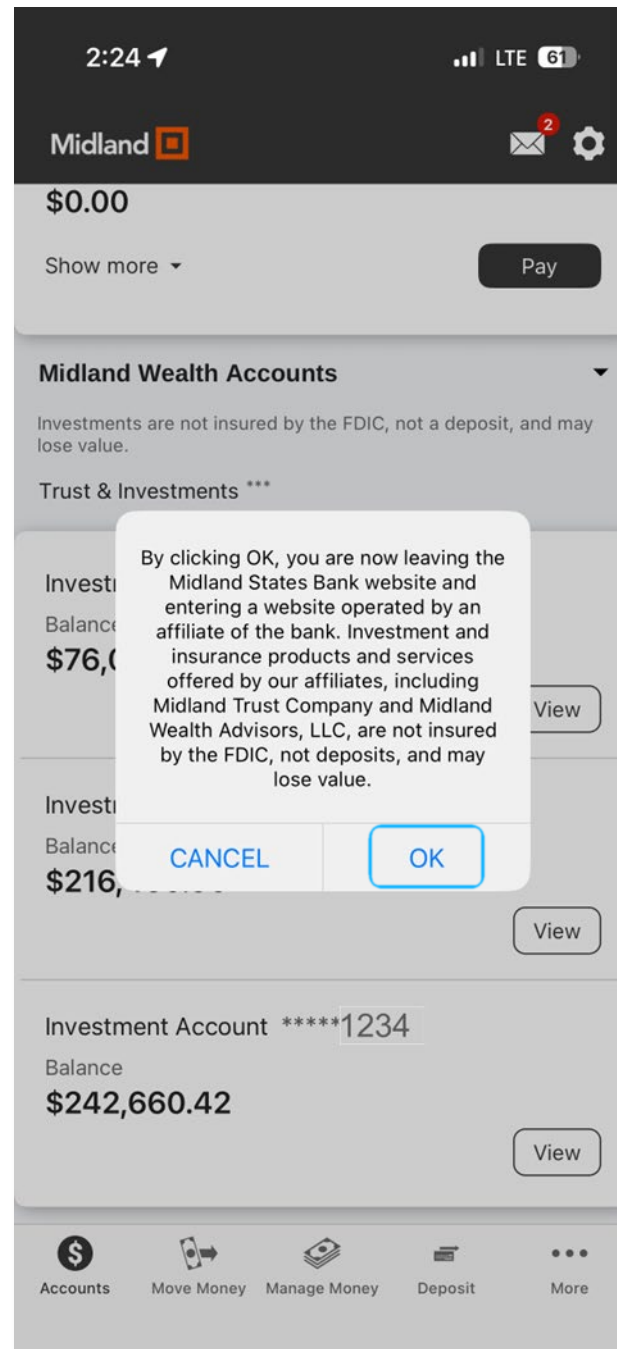
Select **View** to launch the  
Wealth Client Portal.





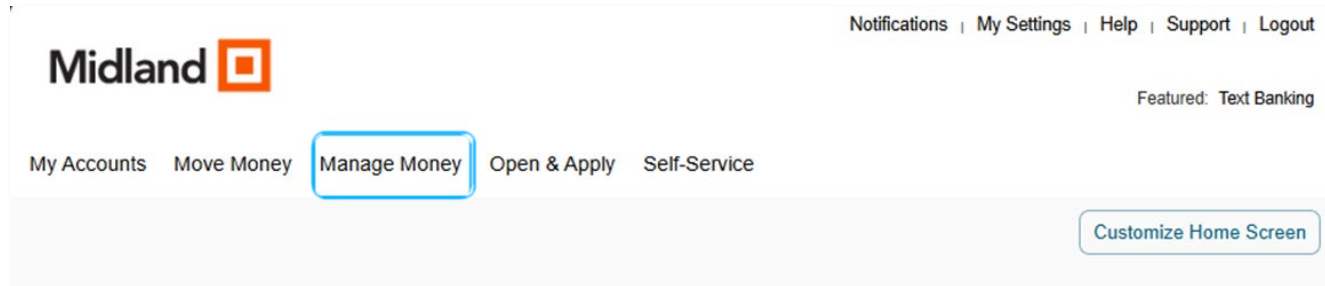
## MOBILE VIEW Wealth Portal

Select **OK** to continue to the  
Wealth Client Portal.



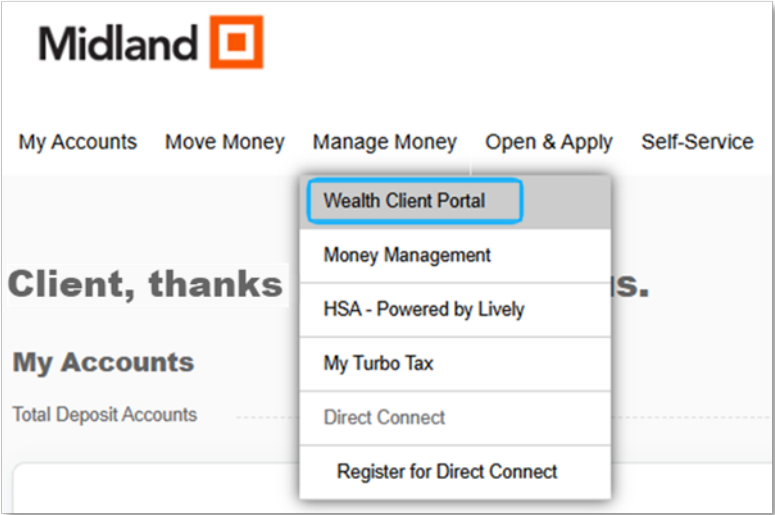
# Menu Navigation

After login, select **Manage Money** from the top menu.



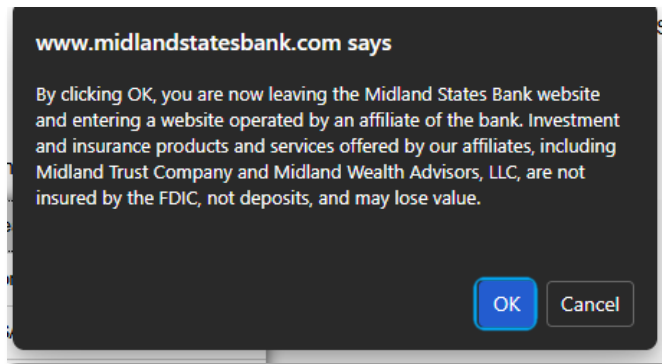
# Manage Money

Select **Wealth Client Portal** from the dropdown menu.



# Manage Money

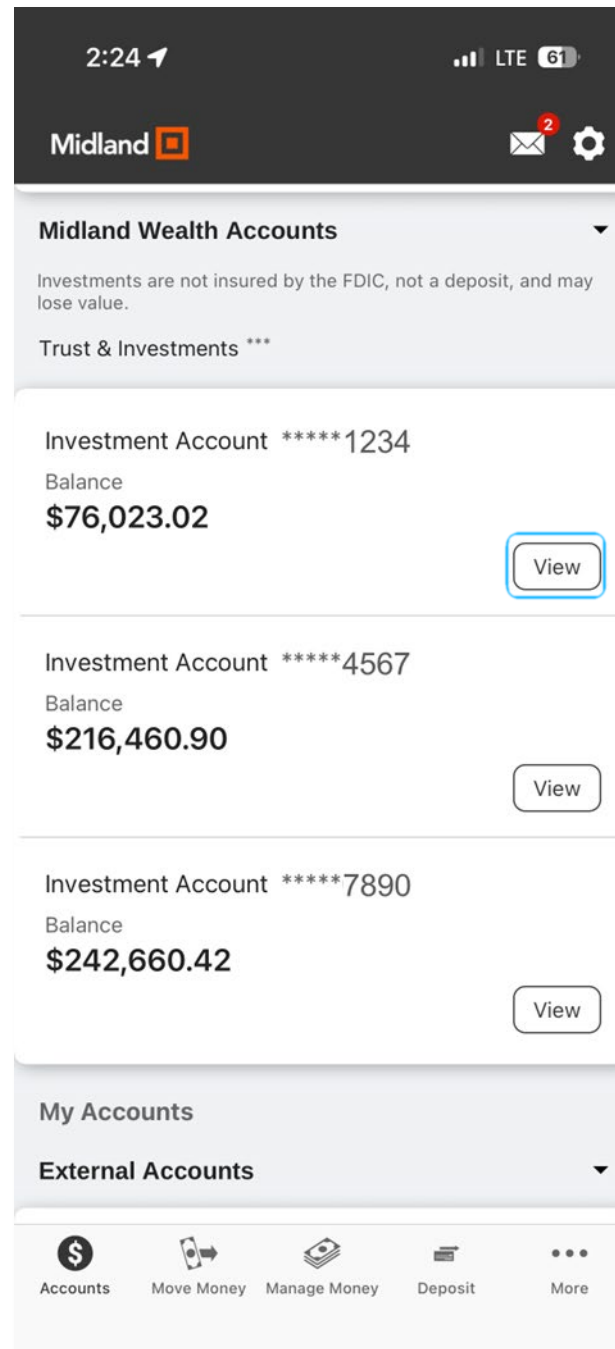
Click **OK** to continue to **Wealth Client Portal**.





## MOBILE VIEW Home Navigation

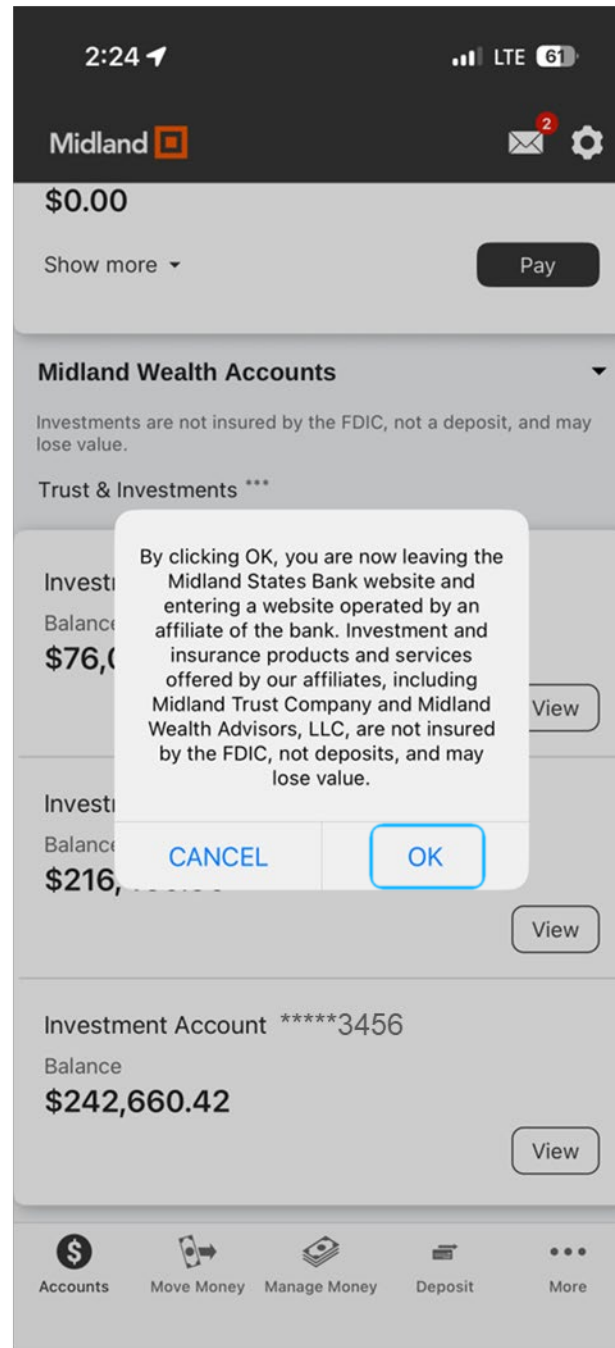
Click Account or select **View**.





# MOBILE VIEW Wealth Portal

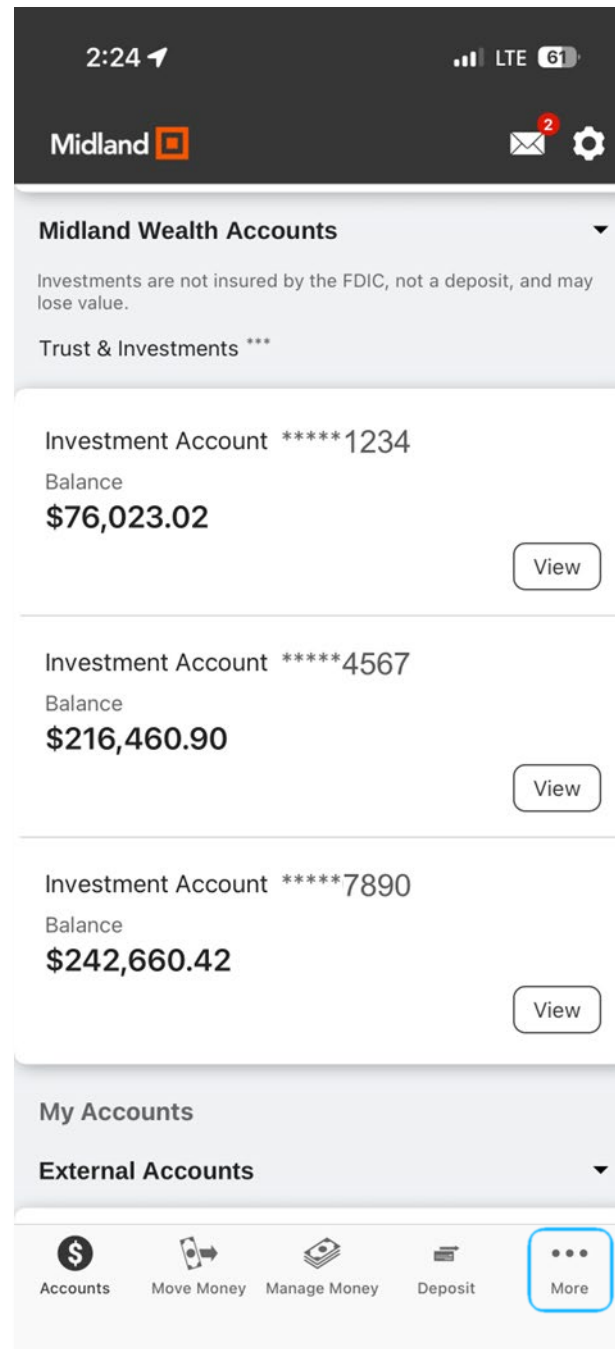
Click **OK** to continue to  
Wealth Client Portal.





## MOBILE VIEW Menu Navigation

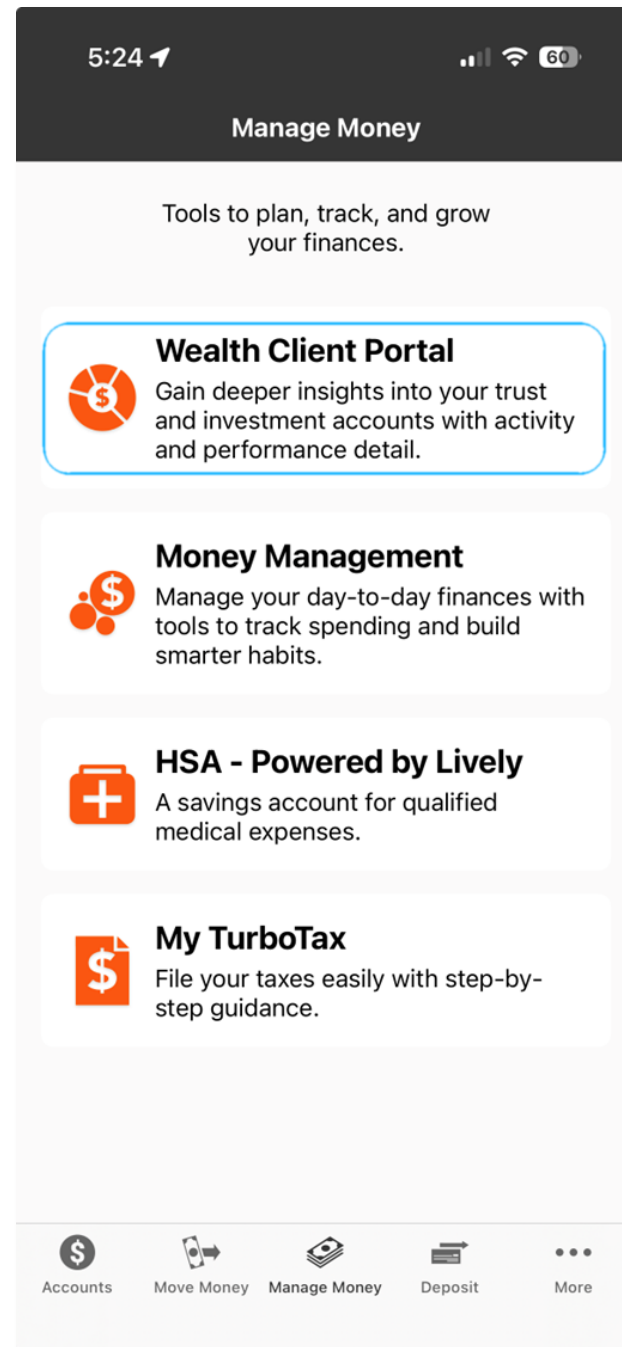
Select **More** from the bottom menu.





## MOBILE VIEW More

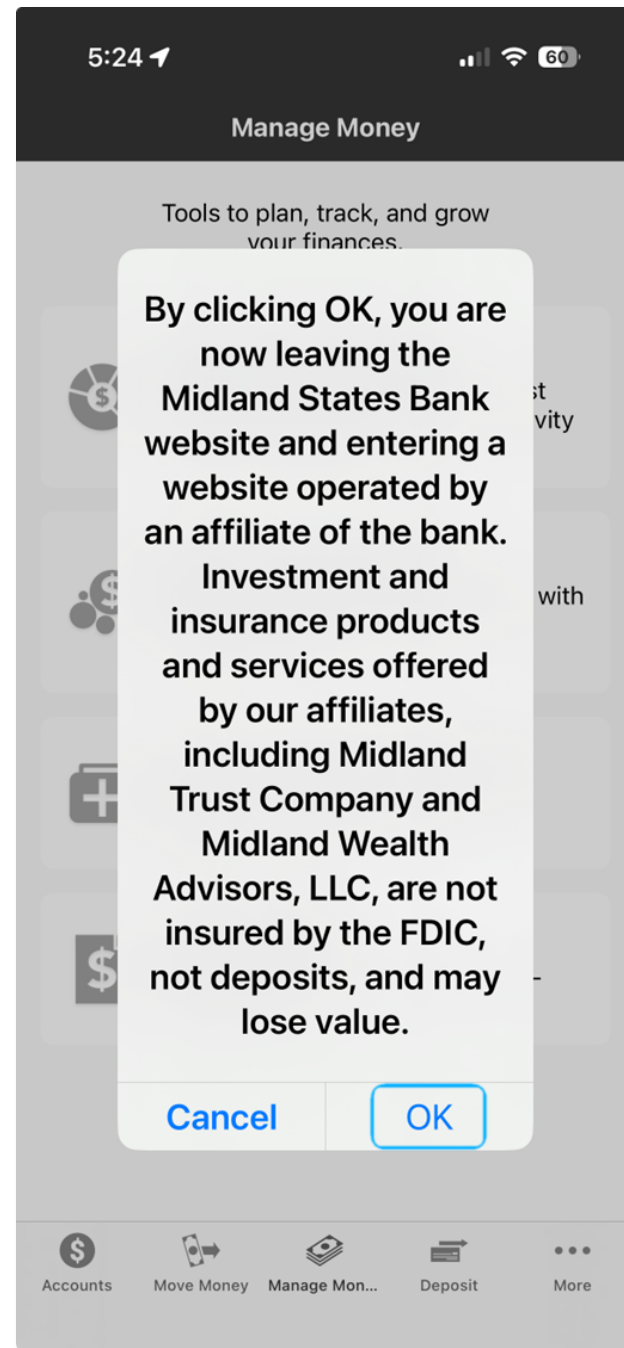
Select **Wealth Client Portal**  
under **Services**.





## MOBILE VIEW **Wealth Portal**

Click **OK** to continue to  
**Wealth Client Portal.**





Midland Wealth Management is a trade name used by Midland States Bank, Midland Trust Company, and Midland Wealth Advisors, LLC, a registered investment adviser. Services offered by Midland Wealth Advisors, LLC are separate from Midland States Bank and Midland Trust Company. Midland States Bank is Member FDIC. Investment and insurance products and services are: not insured by the FDIC, not deposits, and may lose value.